SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

AMENDMENT NO. 1 ON FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

May 22, 1997

THERMO FIBERTEK INC. (Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 1-11406 (Commission File Number) 52-1762325 (I.R.S. Employer Identification Number)

81 Wyman Street
Waltham, Massachusetts
(Address of principal executive offices)

02254-9046 (Zip Code)

(617) 622-1000
(Registrant's telephone number
including area code)

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Item 2. Acquisition or Disposition of Assets

All information set forth in Item 2 of the Current Report on Form 8-K of Thermo Fibertek Inc. with respect to the acquisition of the stock preparation business of The Black Clawson Company and its affiliates on May 22, 1997, is incorporated herein by reference to such Form 8-K.

Item 7. Financial Statements, Pro Forma Combined Condensed Financial Information and Exhibits

- (a) Financial Statements of Business Acquired: Information meeting the requirements of this Item 7(a) will be filed by amendment within the time period permitted by Item 7(a)(4) of Form 8-K.
- (b) Pro Forma Combined Condensed Financial Information: Information meeting the requirements of this Item 7(b) will be filed by amendment within the time period permitted by Item 7(a) (4) of Form 8-K.
- (c) Exhibits
- 2.1 Asset Purchase Agreement dated as of May 22, 1997 among BC Acquisition Corp., Thermo Fibertek Inc., The Black Clawson Company, Black Clawson Shortle Mfg. Co. Inc., Black Clawson International Ltd., Black Clawson Canada Fibre Processing Ltd., Black Clawson Europe S.A. and Carl C. Landegger. (Previously filed.) Pursuant to Item 601(b)(2) of regulation S-K, schedules and exhibits to this Agreement have been omitted. The Company hereby undertakes to furnish supplementally a copy of such schedules and exhibits to the Commission upon request.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized, on this 20th of June, 1997.

THERMO FIBERTEK INC.

By: /s/ Jonathan W. Painter Jonathan W. Painter Treasurer

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