

# KADANT

## Financial Tear Sheet

### Corporate Profile

Kadant Inc. is a global supplier of high-value, critical components and engineered systems used in process industries worldwide. The Company's products, technologies, and services play an integral role in enhancing process efficiency, optimizing energy utilization, and maximizing productivity in resource-intensive industries. Kadant is based in Westford, Massachusetts with 2,000 employees in 18 countries worldwide.

### Stock Performance

KAI (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$76.30
Change (%)	▲ 0.75 (0.99%)
Volume	232,511
52 Week Low	\$47.50
Market Cap	\$839,349,366
Rolling EPS	3.05
PE Ratio	24.7669
Shares Outstanding	11,000,647
Data as of 06/23/17 4:04 p.m. ET	



### Recent News

Date	Title
05/30/17	<a href="#">Kadant to Acquire NII FPG Company's Forest Products Business</a>
05/17/17	<a href="#">Kadant Declares Cash Dividend</a>
05/17/17	<a href="#">Kadant Authorizes Share Repurchase</a>

### SEC Filings

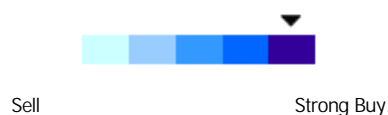
Filing Date	Form	
06/09/17	<a href="#">SC 13G/A</a>	
05/30/17	<a href="#">8-K</a>	
05/26/17	<a href="#">SD</a>	
05/23/17	<a href="#">8-K</a>	

### Upcoming Events

There are currently no events scheduled.

## Analyst Estimates / Ratings

Mean Recommendation: 1.3



EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	0.91	0.90	0.89
QTR	Sep 17	0.90	0.89	0.90
QTR	Dec 17	0.85	0.86	0.85
QTR	Mar 18	0.76	0.84	0.93
FY	Dec 17	3.46	3.44	3.34
FY	Dec 18	3.87	3.82	3.74

## Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	227	623.12	94.0	10,340,688
Mutual Fund	288	366.60	53.8	5,915,288
Insider *	10	18.10	2.7	297,133

\* Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Dimensional Fund Advisors, L.P.	925,338	8.4	2,108	03/31/17
Wells Capital Management Inc.	815,416	7.4	73,231	03/31/17
BlackRock Institutional Trust Company, N.A.	661,614	6.0	16,169	03/31/17
Delaware Investments	558,797	5.1	71,662	03/31/17
Brown Advisory	529,696	4.8	-37,419	05/31/17
Royce & Associates, LP	515,467	4.7	-115,000	03/31/17
The Vanguard Group, Inc.	455,242	4.1	19,603	03/31/17
JP Morgan Asset Management	406,153	3.7	-150	03/31/17
Handelsbanken Asset Management	322,000	2.9	22,000	03/31/17
William Blair Investment Management, LLC	280,897	2.6	-633	03/31/17

Data provided by Nasdaq. Minimum 15 minutes delayed.